

Value Proposition

This is the question to pose to an Airline or Air Taxi operator.

Offer:

400 Vertiports- broadly distributed networks in primary, secondary and tertiary U. S. markets.

Description:

Vertiport: 8 gates, 2 TLOF's, Interior climate-controlled boarding and storage. Operated as FBO

Annual Economic Model: Base Cost: \$50K per aircraft/gate.

Variable Costs: Charging, Ramp & Terminal Fees.

Term: 10yr+ (2) renewals. CPI annual.

Option Price: \$10K/gate. 50% down/50% permitted

Minimum: 2 gates at each vertiport.

Construction Rollout: 2028: 100, 2029: 150, 2030:150

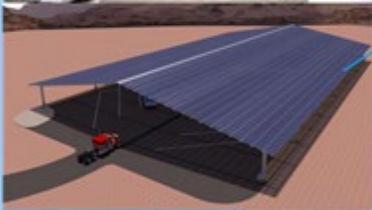
Cumulative Operation: 2028: 100, 2029: 250, 2030: 400

Offer Summary: 2 gates at 400 vertiports= 800 gates x \$10K = \$8M.
(\$4M down. \$4M when permitted)

Lease commencement fee (one-time) at each groundbreaking:
\$20K/gate (2X option price)



Exterior Landing Area



Departure/Arrival Gate



Aircraft Charging



TSA Security Clearance

Passenger Entrance

